

# The Philadelphia Department of Behavioral Health and Intellectual disAbility Services (DBHIDS) <u>Benefits Engagement Packet</u>

Having a job builds your professional network, promotes financial independence, and can positively impact your behavioral health wellness. The purpose of the DBHIDS Benefits Engagement Packet is to provide resources to individuals receiving services who are interested in obtaining employment and seeking more information about how employment can impact one's benefits. The packet includes resources about SSI/SSDI, benefits FAQS, the Ticket to Work Program, and Medical Assistance for Workers with Disabilities (MAWD).

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To provide feedback or if you have any additional questions regarding this packet, please contact the DBHIDS Systems Integration Unit at <a href="mailto:dbhidsworkforce@phila.gov">dbhidsworkforce@phila.gov</a>.

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City of Philadelphia Department of Behavioral Health and Intellectual disAbility Services

# **Employment and Benefits**

This document is intended to clarify common beliefs about employment and how it might affect your Supplemental Security Income and/or Social Security Disability Insurance benefits.

#### **Definitions**

Supplemental Security Income (SSI) refers to financial benefits paid monthly to individuals with limited income and resources. Individuals with disabilities, individuals who are blind and/or individuals who are age 65 or older. Children with disabilities or who are blind may also receive <a href="SSI">SSI</a> (Supplemental Security Income). To get in contact with Social Security call 800-772-1313 between 8 a.m. and 7 p.m., Monday through Friday.

**Social Security Disability Insurance (SSDI)** is a financial benefit program that pays you and certain family members if you are "insured." This means that you worked long enough and paid Social Security taxes on your earnings (Benefits for People with Disabilities).

# Common beliefs regarding employment and SSI/SSDI benefits

## 1. I can't work because of my disability.

Having a disability doesn't stop you from pursuing meaningful employment. There are laws in place that make it illegal for employers to discriminate against individuals with disabilities if they are qualified for a job (<u>Employment Laws: Disability & Discrimination</u>).

#### 2. If I work, I will lose my health care benefits.

- Some jobs offer employer-sponsored health care benefits. However, if you have received SSDI benefits for more than two years, you are most likely on Medicare.
- Your Medicaid coverage can continue, even if your earnings become too high to receive SSI. To qualify for continuing Medicaid coverage, a person must:
  - o Have been eligible for SSI cash payment for at least a month
  - Have insufficient gross earnings to replace SSI, Medicaid, and publicly funded attendant care services
  - o Still meet the disability requirements and all other non-disability SSI requirements
  - Need Medicaid benefits to continue to work (<u>Social Security Online- Continued Medicaid Eligibility (Section 1619 (B)</u>).

# 3. I will lose my SSI/SSDI benefits when I start to work.

- SSI uses a calculation to determine your cash benefits based on your monthly total countable income. For every \$2 earned, SSI takes \$1. Your first \$80 does not count toward your benefits calculation. If you are receiving SSI benefits only, you will always have more money if you work (<u>Understanding SSI- SSI Income</u>).
- If you are receiving SSDI, the trial work period allows you to try working while continuing to receive your full SSDI benefits (Work Incentive: SSDI Only| SOAR Work!).

# 4. No resources can help me find and keep a job.

- A Department of Behavioral Health and Intellectual disAbility Services (DBHIDS) Employment Program Specialist can assist with linking you to different DBHIDS funded employment programs by completing the DBHIDS Employment Referral Form.
- Vocational Rehabilitation can help you prepare for, find, and maintain employment. You are generally eligible for such services if you are eligible for SSI or SSDI based on your disability (Work Incentive: SSDI Only | SOAR Works!).

The Ticket to Work program is designed to help individuals with disabilities find and keep work.
 If you are 18-64 years old and receiving SSI or SSDI benefits, you can use your Ticket to Work from the Social Security Administration. To get connected, please call 866-833-2967 (Work Incentives: SSDI Only | SOAR!).

# 5. If I stop working because of my disability, I won't be able to get my benefits back.

SSI and SSDI have rules to help people who work. If you are receiving SSI and your income drops below a certain level, you will be eligible for SSI benefits again without needing to reapply (Understanding SSI- SSI Work Incentives).

# Types of income that do not count as SSI:

- 1. The value of Supplement Nutrition Assistance Program (SNAP) food stamps received
- 2. Income tax refunds
- 3. Home energy assistance
- 4. Food or shelter based on need provided by nonprofit agencies
- 5. Money someone else spends to pay your expenses items other than food or shelter (<u>Understanding SSI- SSI Resources</u>)

# Would it be more beneficial to work or rely on benefits alone?

Having meaningful employment not only increases independence but it is also possible to make more money with supported employment than just having benefits alone.

# **Substantial Gainful Activity**

- To be eligible for disability benefits, an individual must be unable to engage in substantial gainful activity (SGA). It is possible to receive both SSI and SGA (Understanding SSI- Resources).
- As an incentive, you could continue to collect benefits during a trial-to-work period.
- The monthly SGA amount for statutorily blind individuals for 2025 is \$2,700. For non-blind individuals, the monthly SGA amount for 2025 is \$1,620 (Substantial Gainful Activity).

To get in contact with Social Security call 800-772-1313 between 8 a.m. and 7 p.m. Monday through Friday.





SDOH Equity Unit Social Service Reporting Resource Page

This document provides additional resources to individuals who are entering into the workforce and receiving benefits, as well as their supports such as case managers, MPRS's, CPS's, CRS's, CHW's, or any other identified person on a care team. The resources below provide information and links about when, how, and what to report. If you need in navigating any of the resources below, please ask for assistance from identified supports such as case managers, therapists, peer supports and others. If you need support, we encourage you to contact CBH Member Services 888-545-2600.

#### **Table of Contents:**

- County Office: How to Report Income Change for Food Stamps in PA- This video will guide you
  through the necessary steps to ensure your benefits remain accurate and uninterrupted. You'll learn
  about the timeframe in which you must report income changes and the various methods available
  for doing so, including the use of the MyCOMPASS PA mobile app. It will also discuss the
  significance of reporting changes in household composition, rent, childcare costs, and medical
  expenses.
- Spotlight on Reporting Your Earnings to Social Security, 2024 Edition- This Social Security page covers what earnings are, if you have to report, if you have to report others' earnings, what earnings information you need to report, when to report, how to report, and more.
- <u>SSI Spotlight on Electronic Wage Reporting Tools, 2024 Edition</u>- This page talks about using the <u>mySocialSecurty portal</u> to report earnings, what information you will need, when to report earnings, and more.
- What to Know about Proving Your Identity- This page highlights the new 2025 identification guidelines. In short, using the mySocialSecurity portal is the easiest way to prove your identity. If someone cannot access their mySocialSecurity account, then they will need to come into a Social Security office to prove their identity and update their information. People will continue to receive their benefits on schedule to the bank account information in Social Security's records without needing to prove identity. If someone is changing their direct deposit information for existing benefits and cannot use the portal must prove their identity at a Social Security office. (Updated April 14, 2025)
- <u>Semi-Annual Reporting (SAR)</u>- When and how to report earnings to maintain SNAP and/or TANF benefits.
- <u>BenePhilly Flyer</u> BenePhilly can assist you in signing up for the various benefits you qualify for and assist you in the application process.
- Apply for Vocational Rehabilitation Services- This page outlines the steps to apply for vocational rehabilitation services which include obtaining, maintaining, or advancing employment through personalized services, including vocational guidance and counseling, goal setting, creating Individualized Plans for Employment, job placement and more.

# 6 MYTHS ABOUT **EMPLOYMENT AND BENEFITS**



## I CAN'T WORK BECAUSE OF MY DISABILITY.

Having a disability doesn't stop you from pursuing meaningful employment. Having a job builds your professional network, promotes financial independence, and provides stability.



# IF I WORK, I'LL LOSE MY BENEFITS.

Some jobs offer employer-sponsored health care benefits. However, if you have received SSDI benefits for more than two years, you are most likely on Medicare. If you are on Medicaid, your Medicaid coverage can continue even if your earnings become too high to receive SSI.



# I WILL LOSE MY BENEFITS WHEN I START TO WORK.

SSI uses a calculation to figure out your cash benefits based on your monthly total countable income. If you are on SSI benefits only, you will always have more money if you work. If you are on SSDI, the Trial Work Period (TWP) allows you to try working while continuing to receive your full SSDI benefits.



#### NOTHING CAN HELP ME FIND AND KEEP A JOB.

Vocational Rehabilitation (VR) can help you prepare for, find, and maintain employment. You are eligible for VR services if you are eligible for SSI or SSDI based on your disability. Ticket to Work is a Social Security Administration program designed to help individuals with disabilities find work and keep working. If you are 18 to 64 years old and receiving SSI or SSDI benefits, you are eligible for this program.



# IF I STOP WORKING, I CAN'T GET MY BENEFITS BACK.

SSI and SSDI have rules to help people who work. If you are on SSI and your income drops below a certain level, you will be eligible for SSI benefits again without needing to reapply



### NO RESOURCES CAN HELP ME FIND AND KEEP A JOB.

A Department of Behavioral Health and Intellectual disAbility Services (DBHIDS) Employment Program Specialist can assist with linking you to different DBHIDS-funded employment programs by completing the DBHIDS Employment Referral Form.









# **HOTLINE**

(833) 373-5868

Monday - Friday 9am - 5pm Toll-Free Confidential

Or contact a BenePhilly Center

# BENEPHILLY

# Do You Need Assistance Paying for Groceries, Medication, or Utilities?

Call Today to See if You're Eligible for Public Benefits

(833) 373-5868

BenePhilly offers FREE one-on-one support to help Philadelphians like you enroll in benefits that will help you afford costs such as:

Prescription Drugs

Health Insurance

Groceries

Heat & Other Utilities

Property Taxes

Disability Benefits

BenePhilly is a FREE service for Philadelphia residents. A trained specialist will fill out the application with you and follow-up on your application status.

# BenePhilly Centers:

Esperanza (215) 324-0746 | Ext. 108 M-F: 9 am - 5 pm

United Communities Southeast Philadelphia (215) 468-1645 | Ext. 7200 M-F: 9 am - 5 pm

Catholic Social Services Southwest Family Center (215) 724-8550 | Ext. 6 M-F: 9:30 am - 5:30 pm

City of Philadelphia - MSB Mobile Benefits Unit (267) 271-4973 (215) 821-4324 M-Th: 10 am - 3 pm Philadelphia FIGHT (215) 525-8636 M-F: 9 am - 5 pm

UESF (215) 814-6845 M-F: 9 am - 5 pm

PA Career Link ® Philadelphia, Northwest (215) 298-9292 M-F: 8:30am - 4:30 pm

Impact Services (215) 739-1600 | Ext. 156 M-F: 7 am - 3 pm





# BenePhilly Benefits Suite





#### Healthcare & Prescriptions

- Medical Assistance/CHIP: Free and low-cost health insurance for children
- Medicare Extra Help /LIS: Lowers copays for drug and prescription costs for Medicare Insurance
- Medicare Savings Program: Pays for the cost of health insurance that comes out of a Social Security check
- Medicaid: Free or low-cost health insurance
- PACE/PACENET: Lower drug and prescription costs for people that are 65+ and live in Pennsylvania



#### Access to Food & Nutrition

- SNAP/Food Stamps: Help paying for groceries
- WIC Screening: Helps with baby food and formula, baby food, and healthcare for pregnant people, mothers, and children under 5 years old



#### Shelter Costs

- LIHEAP/CAP/CRP: Helps with heating and utility bills and some home repairs
- · Homestead Exemption: Lowers property taxes for homeowners in Philadelphia
- Property Tax/Rent Rebate (PTRR): Get money back for property taxes or rent that you paid last year



# Income Suppor ts

- TANF (Temporary Assistance for Needy Families): Get money for families with children that need help
- SSI (Supplemental Security Income): Money for low-income disabled people and people over 65
- SSDI (Social Security Disability Insurance): Money for disabled people and widows
- Unemployment Insurance Screening: Helps people find out if they can get unemployment money



#### Childcare

• PHL Pre K/CCIS: Helps to find low-cost daycare and childcare programs

# Bring the following for you and anyone applying to your appointm ent:

# Identification

- Driver's license, state ID card, or Social Security card.
- Refugee records, or Employment Authorization card.
- If you do not have ID or proof of ID that is okay!

#### Income

- Pay stubs from last 30 days of work OR if you work for yourself, bring your most recent tax return.
- Letters from Social Security/SSI of the VA that show the amount you get monthly
- Need help with your taxes? Bring taxes and W-2 or 1099 papers from last year.

#### Bills

- Bills for your house or apartment, like mortgage or rent, gas, electric, oil, or water
- Bills or receipts for medicine or doctors visits that you paid for.





About B DT: Benefits Data Trust (BDT) is a national non-profit harnessing the power of data, technology, and policy to improve people's health and build pathways to economic mobility.

About CEO: The Office of Community Empowerment and Opportunity (CEO) is the Community Action Agency (CAA) for Philadelphia, promoting racial equity, economic justice, and greater financial independence for the city's most vulnerable populations.



# What is Social Security's Ticket to Work Program?

Social Security's **Ticket to Work** (Ticket) Program supports career development for people ages 18 through 64 who receive Social Security disability benefits (SSDI/SSI) and want to work. If you qualify for this free and voluntary program, you will work with service providers to receive the supports and services you need to find and maintain employment.



# **How Does it Work?**

The Ticket Program is a good fit for people who want to improve their earning potential and are committed to preparing for long-term success in the workforce. The Ticket Program connects you with free employment services to help you decide if working is right for you, prepare for work, find a job and be successful at work. Authorized Ticket Program service providers, such as Employment Networks (EN) or your State Vocational Rehabilitation (VR) agency, provide services such as career counseling, vocational rehabilitation, job placement assistance and training. The service provider you choose will serve as an important part of your "employment team" to help you on your journey to financial independence.

Here are the types of service providers that can assist you:

 Employment Networks (EN) are private or public organizations that can help with career counseling and assistance



with job placement, including helping you understand how working may affect your benefits. Many ENs serve the communities and states in which they are located. However, others provide services to people in multiple states. Working with an EN depends on the specific organization, but can be done in person, over the phone or even virtually. ENs can also provide long-term support to help you find, keep and advance in a job. If you decide to receive services from a particular EN and they agree to work with you, you will work with that provider to complete an **Individual Work Plan** (IWP). Then you sign the IWP and "assign" your Ticket to that EN for the time that you are receiving services from them.

- Vocational Rehabilitation (VR) agencies usually work with individuals who need more significant services to return to work or to work for the first time. In some states, this includes intensive training, education (sometimes including college courses), medical treatment and rehabilitation services, durable medical equipment or vehicle modification or repair. They may also provide career counseling, job placement assistance and counseling on how working may affect benefits. If you want to receive services from your state VR agency, you work with the agency to complete an Individualized Plan for Employment (IPE). When you sign the IPE, this puts your Ticket "in use" with the VR.
- projects are organizations familiar with programs in your community.

  These organizations are authorized by Social Security to provide free benefits counseling to eligible Social Security disability beneficiaries to help you make informed choices about work.



 Protection and Advocacy for Beneficiaries of Social Security (PABSS) organizations represent eligible beneficiaries to remove barriers to successful employment and will help you understand your rights regarding conditions of employment.

# Am I Qualified?

People who are ages 18 through 64 and receive Social Security Disability Insurance (SSDI) and/ or Supplemental Security Income (SSI) benefits because of their disability are eligible to participate in the Ticket Program. Participation in the Ticket Program is free and voluntary. You may have received a paper Ticket in the mail, but you don't need a paper Ticket to participate! The service provider you select will verify your eligibility. You can also find out your eligibility status by calling the Ticket to Work Help Line at 1-866-968-7842 or 1-866-833-2967 (TTY) Monday through Friday, 8 a.m. to 8 p.m. ET.

# Where Do I Start?

If you decide to participate, getting started is easy! First, call the **Ticket to Work Help Line** at 1-866-968-7842 or



1-866-833-2967 (TTY) to verify your eligibility. Our customer service representatives will explain how the program works and answer your questions or address concerns you might have. They will also offer to send you a list of service providers, or if you prefer, you can use the **Find Help tool** to get a customized list of providers that are available to help you.

The next step is deciding what kind of service provider is right for you. You may work with either an EN or your state VR agency, depending on your

Ticket Worksheet" can help you keep track of the ENs you are interested in and provides important questions for you to ask them. These services can also work in succession with one another. If you started your employment journey with a state VR agency and have found a job, your state VR agency may close your case approximately 90 days after you start working. Many people find they need continued support once the state VR agency closes their case. That's where an EN may be able to help by providing the continued support you need. This arrangement is known as Partnership Plus.

You can learn more about how to choose a service provider that's right for you at **Your Path to Work: Ready to Work**.

If you're looking for more information about working, earning more money and how working may affect your benefits, the in-depth counseling that a WIPA project provides may be a great place to start.

if you face any disability-related employment concerns along the way, a PABSS advocate can provide the legal support you need to help remove barriers and reinforce the protections provided to you.

Although we often talk about WIPA project and PABSS organizations in the context of the Ticket Program, eligible beneficiaries do not need to participate in the Ticket Program to access these services.

## What's Next?

Here are 6 actions you can take right now to learn more about the Ticket Program and other Social Security's Work Incentives:

 Call the Ticket to Work Help Line to get answers to your questions about Ticket to Work and other Work Incentives, working while you're receiving



benefits and reporting your wages to Social Security. You can reach the Help Line at 1-866-968-7842 or 1-866-833-2967 (TTY) Monday through Friday, 8 a.m. to 8 p.m. ET.

- 2. Learn more about **Social Security Work Incentives** available to you.
- Read our Frequently Asked Questions about the Ticket Program.
- 4. View **success stories** of beneficiaries who have used the Ticket Program to improve their lives and achieve financial independence.
- Sign up for a free WISE Webinar to learn more about the Ticket Program and other Work Incentives.
- Opt in to receive information via text about the Ticket Program by texting the word "TICKET" to 474747. You can opt out at any time.

Follow the Ticket Program's Choose Work on social media!



Contact the Ticket Program: choosework.ssa.gov/contact



Like us on Facebook!

@ChooseWork



Follow us on Twitter!

@ChooseWorkSSA

To view online and access the resources linked in this fact sheet, please visit:

https://choosework.ssa.gov/library/fact-sheet-what-is-social-security-ticket-to-work-program

Produced at U.S. taxpayer expense





# TO WORK IT PAYS

For a long time, one of the biggest obstacles For a person with a disability, finding a job or returning to work can be a challenge. earning too much money could mean to working was health care coverage; losing health care benefits.

for Workers with Disabilities, or MAWD, permits a Pennsylvanian with a disability to take a fulfilling job, earn more money, There is an option: Medical Assistance and keep full medical coverage.

With MAWD, an individual can earn more and still be eligible for home and community-based services.

# **YOU NO LONGER HAVE**

**TO CHOOSE BETWEEN** 

OR INDEPENDENCE.

A JOB AND YOUR HEALTH



DEPARTMENT OF HUMAN SERVICES pennsylvania



MEDICAL ASSISTANCE FOR WORKERS WITH DISABILITIES

dhs.pa.gov/MAWD

1.800.692.7462

ПD: 1.800.451.5886

PAYS TO

WORK.







FOR WORKERS WITH DISABILITIES MEDICAL ASSISTANCE



PUB 476 2/22

# ELIGIBILITY

To be eligible for MAWD, you must:

- Be at least 16 years of age but less than 65.
- self-employment is acceptable. Be employed and getting paid;
- mental health, or intellectual disabilities. physical or developmental disabilities, Have a disability that meets the Social standards. Disabilities might include SSA income standards are not used. Security Administration's (SSA)
- assistance office for more information or Contact your caseworker or local county income below 250 percent of the federal • Have countable (earned and unearned) poverty income guideline. If you earn there are significant deductions used. more, you may still qualify because apply at dhs.pa.gov/COMPASS.
- automobile are not countable resources) resources (resident property and one Have \$10,000 or less in countable
- guideline, and you have received MAWD continue to be eligible for MAWD in the above 250 percent of the federal poverty income guideline and is at or below 600 or at least the past 12 months, you may percent of the federal poverty income Workers with Job Success program. • If your countable income increases



# WHAT ARE THE BENEFITS?

Benefits can include

- Dental services • Doctor visits
- Hospital stays Rehabilitation Durable medical equipment
- Prescription
- · Hospice services services drugs\*
  - Emergency care
- transportation Medical services Mental health services
- \* For individuals receiving MAWD and Medicare, prescription drug plan, call 1-800-MEDICARE (1-800-633-4227) or TTY: 1-877-486-2048 or For information, or to enroll in a Medicare prescriptions will be covered by Medicare. visit www.medicare.gov.

# WHAT'S THE COST?

pay a monthly premium of five percent of your monthly net income after allowable working, MAWD benefits require you to insurance coverage for someone who is Since MAWD functions like health deductions for coverage. If you receive MAWD in the Workers with Job Success program, you will be required or more of your monthly net income after to pay a monthly premium of 7.5 percent allowable deductions.

# **LEARN MORE AND APPLY**

dhs.pa.gov/COMPASS Apply online at:

Apply by telephone at: 1-866-550-4355

# Find more information through:

The MAWD Frequently Asked Questions document at dhs.pa.gov/MAWD.

Frequently Asked Questions document at The MAWD Workers with Job Success dhs.pa.gov/MAWD. The Pennsylvania Link to Community Care at dhs.pa.gov/PA-Community-Care or call 1-800-753-8827.

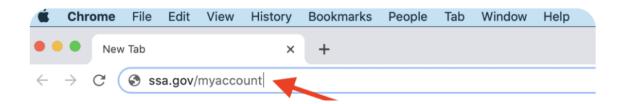
Your local county assistance office or caseworker.

LTY/TTD users can call 1-800-451-5886. The Pennsylvania Department of Human Services helpline at 1-800-692-7462.

# How to Set-up a my Social Security Account

# What you will need to sign up for your my Social Security Account

- o Smartphone, Computer or Tablet
- Secure Internet Access
  - o If you are going to use a public computer, remember to logout when you are done.
- Your Social Security number
- o A valid U.S. mailing address
- o An email address
- Your Government-issued ID
- 1. Visit www.ssa.gov/myaccount



2. Select: "Sign In or Create an Account"

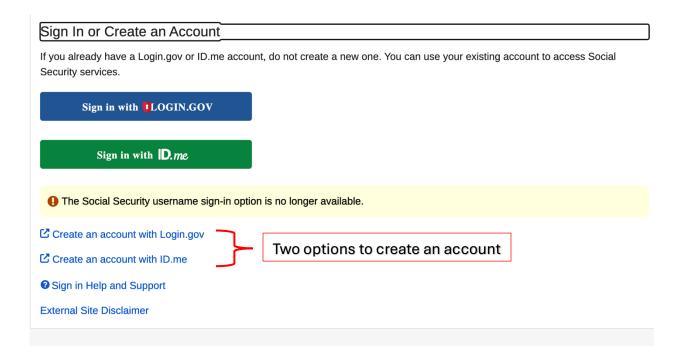
# **How to Create or Access Your Account**

Ready to sign up? You can create your personal *my* Social Security account using one of our two credential service providers: Login.gov or ID.me.



3. If you already have an account, select **Sign In** and enter: Existing my Social Security username and password

4. To create a new account, select **Create an Account** on the first and the next screen. You can create a **Login.gov** account or create an account with **ID.me**. If you choose **ID.me** you will need a smartphone and a laptop.

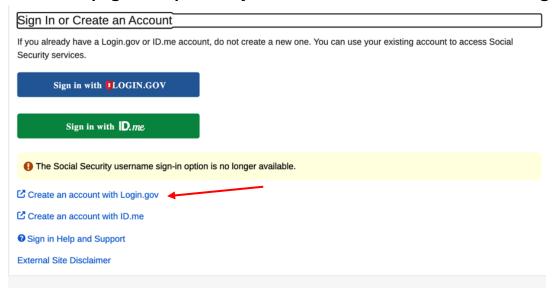


# Option 1: creating an account with Login.gov

## 1. Go to the Website

www.ssa.gov/myaccount sign-in page. Click on "Create Account" and then on
 "Create an account with Login.gov."

# 2. A new webpage will open and you will need to click create account again



# 3. Enter Your Email

 Type in your email address, choose your language, agree to the rules, and click "Submit."

# 4. Check Your Email

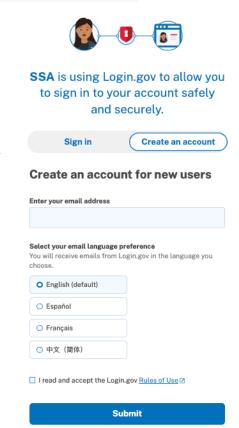
 Open the email from Login.gov and click the link to confirm your email address.

## 5. Make a Password

 After you click the link, you'll go to a page where you can create your password.

# 6. Set Up Extra Security

 Pick a way to get a security code (like a text message or app). You'll NEED this code each time you log in.



# Updated 6.27.25

# 7. Give Personal Information

 Enter your personal details (like your name, birth date, and Social Security number) so they know it's really you.

# 8. Use a Code to Log In

o Every time you sign in, you'll get a one-time code to help keep your account safe.

# 9. Finish on the Social Security Website

 After you're done, the website will send you back to the my Social Security page to finish setting up your account.

# Option 2: How to Make a my Social Security Account Using ID.me

**Note:** If you don't have a U.S. driver's license, state-issued ID, passport, or passport card—or if you don't have a U.S. phone number with a plan in your name—you'll need to verify your identity on a video call with a trusted **ID.me** agent. You'll need accepted primary and secondary documents.

To verify on a video call, you will need at a minimum the following documents:

- Two primary identification documents, or
- o One primary and one secondary document

# **Examples:**

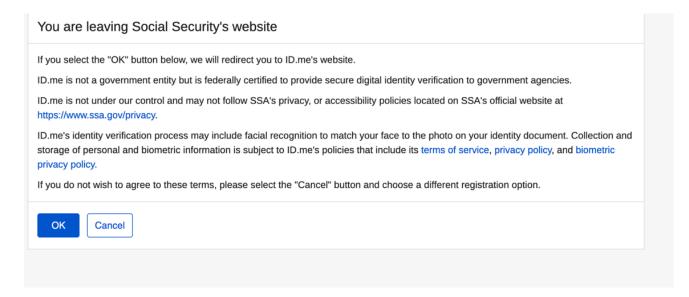
- o **Primary document:** Driver's license, passport, or other government-issued photo
- o **Secondary document:** Social Security card, utility bill, or vehicle registration

## 1. Click "Create an Account with ID.me"

Go to the my Social Security sign-in page <a href="www.ssa.gov/myaccount">www.ssa.gov/myaccount</a> and <a href="click">click</a> on "Create an account with ID.me."

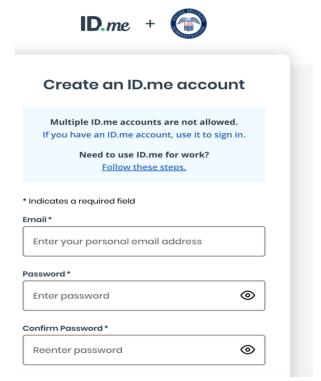
# 2. Read the Pop-Up Message

A message will tell you that you are leaving the Social Security website. ID.me is not part of the government, but it is safe and keeps your information private. If you agree, click **"OK."** 



### 3. Make Your ID.me Account

- Type in your email
- Create a password
- Check the box to agree to the rules
- Click "Create an ID.me account"

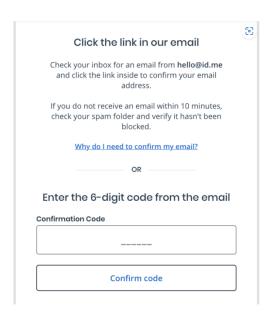


Want to use a third-party account? You can sign in to your ID.me account using your Google, Facebook, or Apple ID. Just follow the steps on the screen to set it up.

- 1. Go to the <a href="ID.me sign-in">ID.me sign-in</a>
  ID.me account.
- 2. Select a third-party icon, or select **View more options** to see all available options.
- Follow the prompts to enter your credentials and connect your account(s). You will receive a confirmation email once the accounts are connected.

## 4. Check Your Email

 ID.me will send a code to your email. Open the email and type in the code to confirm it's really you.



# 5. Keep Your Account Safe

- To help keep your account safe, you will turn on something called multi-factor authentication (MFA). This means you'll get a special code on your phone or another device each time you log in.
- Pick how you want to get the code. You can get it as a text message or a phone call. These are easy options that don't need you to download anything.
- Type in your phone number. Most people get the code by text. After you type in your number, check your phone for a 6-digit code.
- Go back to the ID.me page on your computer or phone, type in the 6-digit code, and click Continue

# 6. Prove Your Identity

- You will need to take a photo of one of these IDs:
- o Driver's license
- o State ID
- o Passport
- Passport card
- Either upload existing photos from your desktop OR type in the phone number of a cell phone that can take pictures. You'll receive a secure link on your cell phone that will open the camera.
- Follow instructions to upload the photo

# 7. Take a Selfie

- You will be prompted to also take a selfie of your face to help prove who you are after uploading your identification.
- Your will need a cell phone to do this

# 8. Verify Social Security Number

You will be asked to type in your social security number

# 9. Verify Your Information

- Verify that all the information you entered is correct and click continue
- You will then see a window that your identity has been verified when you see this click Allow and Continue.
- This will send Social Security the verification it needs to set up your my Social Security account.

# 10. Go Back to the Social Security Website

o After you finish with ID.me, you will go back to the my Social Security website.

# 11. Finish Setting Up Your Account

- o Log in to you my Social Security account at www.ssa.gov/myaccount
- Use the special code from ID.me to finish creating your account.

# **Helping Someone Create a my Social Security Account?**

You can help someone create an account if:

- o They are with you in person
- o They have their own email address
- They can answer questions about themselves

You *cannot* create an account for someone if they are **not with you**, even if you have written permission.

For example, you *cannot* create an account for someone:

- You have a business relationship with
- You are a representative payee for
- You are an appointed representative for

# Reporting documents

- Form PA 1938 Community Service Volunteer Verification Community Service Volunteer Verification
- Form PA 1895 Employment and Training Weekly Activity Verification Form to report non SNAP E&T activity
- Form PA 1921 Medical Exemption Form- Form to prove you do not need to meet work requirements to a medical condition: must be completed by a provider
- Form CM 558 ABAWD Questionnaire- Survey to show you meet an exemption

# Reporting Income

- If you are working, you can provide paystubs or other digital verification to the County Assistance Office (CAO)
  - Using COMPASS to upload paystubs
    - From the Dashboard tab in your My COMPASS Account or from the Report Changes tab, click Upload Document to submit documents as needed for your case
    - Select the category and then the sub-category that the document falls under (likely "Income" if you are reporting your earnings)
    - Click Choose A File and select the document (paystub) you'd like to upload
    - If you have questions call the Helpline at 800-692-7462 or contact your CAO at dhs.pa.gov/CAO
- If you are participating in a SNAP E&T (Employment & Training) program, the program will provide verification of your participation to the CAO
- If you are participating in another workforce or educational program, make sure you get Form PA 1895 (see below) completed and submit as needed
  - o Form PA 1895 Employment and Training Weekly Activity Verification
- If you are participating in a community service program you can have your community service program complete Form 1938 (see below) and submit to the CAO.
  - o Form PA 1938 Community Service Volunteer Verification
- Reporting best practices
  - Must report change in income within 10 days
    - If you need to report a change in hours or participation, you can call the Statewide Customer Service Center at 1-877-395-8930 (in Philadelphia, call 215-560-7226)
  - If submitting document through the mail or fax, make sure you keep a copy of the document for your records
    - Write SSN on every paystub
  - COMPASS recommended
    - If you need to submit documents in person at your local CAO, don't just leave it at the drop-off, hand the documents to someone and get a receipt for your own records of what you submitted
- Need more assistance?
  - Contact BenePhilly at 833-373-5868
    - BenePhilly offers FREE one-on-one support to help Philadelphians enroll/maintain benefits



# **Employment and Training Weekly Activity Verification Form**

This form is to be completed and returned to the county assistance office (CAO) each week to document time spent participating in approved activities.

Week end	ing (Sat	urday):								Return dat	e to CAO	:	
CLIENT NA	ME		(	CO/RECORD#	CAO NAME AND ADDRESS	6		CAO FAX #		CASEWORKER		C	AO TELEPHONE
Job Sea Readin Code 44, 2	ess	Rehabilitative Services Code 49	Cod Stud	/ocational Education Training e 14, 16 or 24 dy time should be d on a separate line.	Community Service Programs Code 20 or 32 Maximum weekly hours	Code	Vork Study e 31	a Con Servi Partio Witho	Care for nmunity	On-the-Job Training Code 22 (TANF only	Stat Den	k Experience e Office nonstration SOD)	Other Activity  Explain
			Prog	gram Major				Code 6					
DATE	TY	PE OF ACTIVITY		ACTIVITY CONTA	CT PERSON AND PHO	NE#	ACTIVITY F	AX#		IZED ACTIVITY T'S SIGNATURE	BEGIN TIME	END TIME	TOTAL DAILY HOURS
COMMENTS	<b>.</b>												
		cates that the in	form	nation on this forr	n accurately reflect	ts my a						,	
CLIENT SIGNATURE				DATE		(signature co	OR OR CAO : onfirms activ	SIGNATURE ity & hours base	ed on AMR/EDP)			DATE	

# **Employment and Training Activity Verification Form**

# **Client and Authorized Activity Contact Person Instructions**

# A: General Instructions for Completing the Form

- 1. Mark which activity(ies) you are participating in.
- 2. Enter the date, activity and all contact information.
- 3. Enter the actual hours and the total time spent in the activity.
- 4. Form must have your signature and the Authorized Activity Contact's Signature
- 5. One signature per agency per week is acceptable.

#### **B: Additional Information**

#### 1. Job Search/Job Readiness and Rehabilitative Services

- a. Limited to 12 weeks in a rolling 12 month period. Job search/job readiness may only be counted for 4 consecutive weeks.
- b. May include rehabilitative services (AC49) which includes treatment related to substance abuse, family violence, child services and mental health counseling.
- c. Form is completed for time spent at the CAO or CareerLink.
- d. Form is completed for applications and interviews. Please enter (I) for interview, (L) at the employer's location or (O) online under type of activity.
- e. Proof of completed applications must be given to the CAO. The following verification if submitted (though not required) will assist the CAO in validating information provided but is not verification of the job alone: Business cards of employers; Copies of completed applications; Email or electronic confirmation that an on-line application has been submitted; Information from job fairs or training offered by agencies such as CareerLink.

# 2. Vocational Education

- a. May count as your "core" activity for 12 months.
- b. Enter actual time spent in the classroom.
- c. Unmonitored study time may only count up to one (1) hour for every hour of classroom time.
- d. Monitored study time must be validated by the Authorized Activity Contact.
- e. Unmonitored study time should be listed separately.

# C: Holidays

1. New Year's Day

6. Labor Day

2. Martin Luther King, Jr. Day

7. Columbus Day

3. Presidents' Day

8. Veterans Day

4. Memorial Day

9. Thanksgiving Day

5. Independence Day

10. Christmas Day

Place an "H" beside the "Date".



SECTION I. Volunteer | Agency Information

# **Community Service | Volunteer Verification Form**

#### MAIL OR FAX THIS FORM TO:

CAO or Work Ready Name Address Line 1 Address Line 2 City, State, ZIP FAX: (555) 555-5555

CAO / CONTRACTOR USE ONLY	
CO / REC:	
MONTHLY HOURS:	

# INSTRUCTIONS: Please mail or FAX the completed form within 10 days of receipt to the office listed above.

Questions? Call the Statewide Customer Service Center at 1-877-395-8930. See reverse for detailed directions.

Name of volunteer:				Birthdate:	_ Last 4 digits of SSN:
Address of volunteer:			City:	State:	ZIP code:
Name of agency:				Agency Phone Number:	
Address of agency:			City:	State:	ZIP code:
SECTION II. Community S	ervice Activity Information				
Start Date of Service		N	Ionthly Schedule of Service		escription of
Expected	d		Estimated Weekly Hours	Tasl	ks Performed:
End Date of Service*	•	Week 1		1.)	
Transportation Provided by Agency	YES NO	Week 2			
at No Cost?	TES NO	Week 3		2.)	
	(Circle one)	Week 4			
		Total Mo Estimate	_	3.)	
		LStillate	u riours		
SECTION III. Agency Certi	fication				
and the above-named volunteer is	on is a nonprofit with 501(C)(3) or 50 s registered with our agency to comp	olete community ser	deral, state, or local government agency, or a chur vice for the hours and period indicated above. I un t to meet the required monthly hours to the Penns	derstand that this form is used to v	verify up to six months of community
X					
	ignature of Site Manager		Name of Site Mana		Date
SECTION IV. Reporting Ch	anges (Complete this section	if updating an e	existing form.) Mail or fax within 10 days	from date change occurred.	
Actual End Date	Other Changes (Please explain	n below)	Signature of Site Manager	Name of Site Mar	nager Date
			X		
* No more than six months from start	date. If community service is expected t	o continue beyond six	months, enter six months from start date. A new form is	required every six months.	PA 1938 3/2



# **Community Service | Volunteer Verification Form Instructions**

An individual who is participating in the required number of hours determined by the County Assistance Office (CAO) may be considered meeting the Able Bodied Adult Without Dependents (ABAWD) work requirement and therefore not subject to time-limited Supplemental Nutrition Assistance Program (SNAP, food stamps) benefits.

This form is used to document community service participation for up to six months of participation at a time.

If the individual stops participating or participation falls below the required monthly hours of participation indicated by the CAO or Employment and Training (E&T) contractor, the agency must report this change to the Department of Human Services within 10 days from the date the change occurred.

Who may complete the form:

The form may be completed only by an organization or agency that is providing a community service opportunity

to the applicant or recipient. **Note:** The *Required Monthly Hours* section is completed by the CAO or E&T contractor based on the hours computed by the CAO and listed on the Employment Development Plan.

Who signs the form:

Only the site manager (or supervisor) who can attest to the community service agreement may sign the form.

**General form completion requirements:** The information on the form must be complete and legible.

A signature by the site manager (or supervisor) is required.

Reporting changes: Complete Section IV and fax or mail to:

CAO or Work Ready Name Address Line 1 Address Line 2 City, State, ZIP FAX: (555) 555-5555

CAO NAME AND ADDRESS



CASE IDENTIFICATION					
со	RECORD NUMBER	CAT	CSLD	DIST	
RECORD NAME DATE					

		,	SNAP Medica	al Exemption I	Form		
Dea	r Medical Pro	vider or Sch	nool Official:	_			
be r mer	estricted or tine	me-limited. employment	Individuals can be exempt	r Supplemental Nutrition Ass from this requirement if they whether your patient or studer	are medicall	y certified as	physically or
Pati	ent/Student na	ame:			_ Date of t	oirth:	
I h		ze the releas		ion participation, and/or reaso	onable accom	nmodation info	ormation
Sig	nature:				Date:		
Plea	ase answer the	relevant qu	estions below. Once complet	ed, sign and date this form incl	uding your title	e or position in	your agency.
offic mid	e, nurse prac wife, podiatris	titioner, oste t, audiologis	eopath, psychologist, drug a	, physician's assistant, desig nd alcohol abuse counselor, ational therapist, optometrist,	mental health	n counselor, s	ocial worker,
				er listed above or by a scho individual is enrolled in sc			services the
1.	(NOTE: The	condition m	nay be either temporary or pe	ition or illness that reduces the ermanent and does not need t dual's ability to work <u>while als</u> t	o meet the So	ocial Security	
	Yes	☐ No	If <b>yes</b> , specify condition:				
2.			eating in a drug/alcohol treati a vocational rehabilitation p	ment or counseling program, rogram?	mental healtl	h	
	Yes	☐ No	If <b>yes</b> , specify program:				
			If <b>ongoing</b> , specify date	program will end:/	/		
3.				commodations or other assis			
	Yes	☐ No	If <b>yes</b> , specify condition:				
By s	signing, I certif	fy that all inf	ormation provided above is	true and accurate.			
 Nan	ne (please prii	nt)		Title/profession			
Siar	nature			/// Date form signed			

Address and phone number



RECIPIENT NAME:	
COUNTY:	CASE NUMBER:

Adults who are physically and mentally able to work and do not live with children are subject to a time limit on their SNAP benefits. In order to remain eligible after receiving three months of benefits, these individuals must prove they meet a work requirement or meet an exemption. They can meet the work requirement by working at least 20 hours per week or participating in an approved training program. If this requirement applies to you, you will get another letter.

To help us determine your exemption, please complete the survey below and return it to us in the enclosed postage-paid envelope as soon as possible - preferably within 10 days:

Individual and	Household	l Questions -	Circle	Yes or	No:
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Individ	dual and	Household Questions - Circle Yes or No:
Yes	No	Is anyone in your house under the age of 18?
		If yes to above, do you purchase and prepare your meals with this person? Yes No
Yes	No	Are you pregnant?
Yes	No	Is your ability to work at least 20 hours a week limited by your physical or mental health?
Yes	No	Are you receiving or have you applied for any public or private disability or sick benefits, such as SSI, Workers' Compensation, Veterans Disability Benefits, or vocational rehabilitation services?
Yes	No	Are you needed in the home to care for an ill or incapacitated household member?
Yes	No	Are you participating in a drug or alcohol treatment program?
Yes	No	Are you unable to work because of domestic violence? Circle Yes if:
		You or your children will be at risk of being harmed if you work, or
		<ul> <li>It will be more difficult for you to recover from abuse if you work.</li> </ul>
Yes	No	Are you homeless or facing homelessness?
Yes	No	$\label{thm:continuous} Are you a veteran of any branch of the U.S.\ Military,\ National\ Guard,\ or\ reserves,\ regardless\ of\ type\ of\ discharge?$
Yes	No	Did you age out of foster care and are you currently under age 25?
Yes	No	Are you receiving or have you applied for Unemployment Compensation?
Yes	No	Are you expected to return to work within the next 60 days?
Yes	No	Are you a migrant or seasonal farmworker returning to work within 30 days?
Emplo	yment, 7	Fraining, and Community Service Questions - Circle Yes or No:
Yes	No	Are you working?
		If yes, where?
		How many hours a week? What is your hourly rate?
Yes	No	Are you taking classes to learn English?
		If no, are you interested in taking free classes?
Yes	No	Are you in school or a training program?
		If yes, what are you studying?

Are you interested in going back to school at least 20 hours a week?

If yes, where?

Are you doing community service or volunteering with a local agency?

How many hours a week? \_\_\_\_\_

How many hours a week? \_\_\_\_\_

Yes

Yes

No

No