

**Notification of Finalist Applicants
March 9, 2018**

Type of Service

403(b) Plan Recordkeeping Services

Names of All Applicants

- Great-West Life & Annuity Insurance Company (Empower Retirement)
- Lincoln Retirement Services Company
- Mass Mutual Life Insurance Company
- Nationwide Retirement Solutions, Inc.
- OneAmerica Retirement Services
- Principal Financial Group
- Prudential Retirement
- TIAA
- VALIC
- Voya Retirement Insurance and Annuity Company

Applicants Selected as Finalist Applicants*

- Great-West Life & Annuity Insurance Company (Empower Retirement)
- Lincoln Retirement Services Company
- Principal Financial Group
- Prudential Retirement

*The above-named Applicants selected as “Finalist Applicants” will be contacted to make oral presentations to CBH Staff. It is still CBH’s intent to contract with one of these Finalists. Following this oral presentation, CBH will announce the Finalist Applicant selected for the Right to Negotiate a contract with CBH.

Per the RFP:

“Applicants may be required to make an oral presentation concerning various aspects of their application to CBH. Such presentations provide an opportunity for Applicants to clarify their application to insure a thorough and mutual understanding. CBH will schedule such presentations on an as-needed basis.”

Reasons for Selection for the Right to Negotiate

After consideration of appropriate factors, including responsiveness and responsibilities of all Applicants, the selection of Finalists is made in the best interest of Community Behavioral Health (CBH).

The following factors were the most important in selecting the Chosen Applicants:

- Meets prequalification requirements
- Ability or capacity to meet particular requirements of contract and needs of CBH