

**Notification of Finalist Applicants  
March 10, 2017**

**Type of Service**

Retirement Plan Advisor Services

**Names of All Applicants**

- Cammack Retirement Group
- Financial Integrity Resources Management, LLC/Hooker & Holcombe
- Mercer
- Newport Capital Group, LLC
- NFP Retirement, Inc.

**Applicants Selected as Finalist Applicants\***

- Cammack Retirement Group
- NFP Retirement, Inc.

\*The above-named Applicants selected as "Finalist Applicants" will be contacted to make oral presentations to CBH Staff in the near future. It is still CBH's intent to contract with one of these two Finalists. Following this oral presentation, CBH will announce the Finalist Applicant selected for the Right to Negotiate a contract with CBH.

**Per the RFP:**

"Applicants may be required to make an oral presentation concerning various aspects of their application to CBH. Such presentations provide an opportunity for Applicants to clarify their application to insure a thorough and mutual understanding. CBH will schedule such presentations on an as-needed basis."

**Reasons for Selection for the Right to Negotiate**

After consideration of appropriate factors, including responsiveness and responsibilities of all Applicants, the Right to Negotiate is made in the best interest of Community Behavioral Health (CBH).

The following factors were the most important in selecting the Chosen Applicants:

- Meets prequalification requirements
- Ability or capacity to meet particular requirements of contract and needs of CBH